

2018

2018 12 31

2019 3 29

§ 1

2019 3 27

2018 1 1      2018 12 31

## § 2

### 2.1

	004887
	004887
	2017 11 3
	2, 110, 000, 000. 00

### 2.2


### 2.3

	021-61009999	95559
	zhouyg@cxfund. com. cn	luzj@bankcomm. com
	4007005566	95559
	021-61009800	021-62701216

### 2.4

	www. cxfund. com. cn
--	----------------------

---

	68 9
18	

## § 3

## 3.1

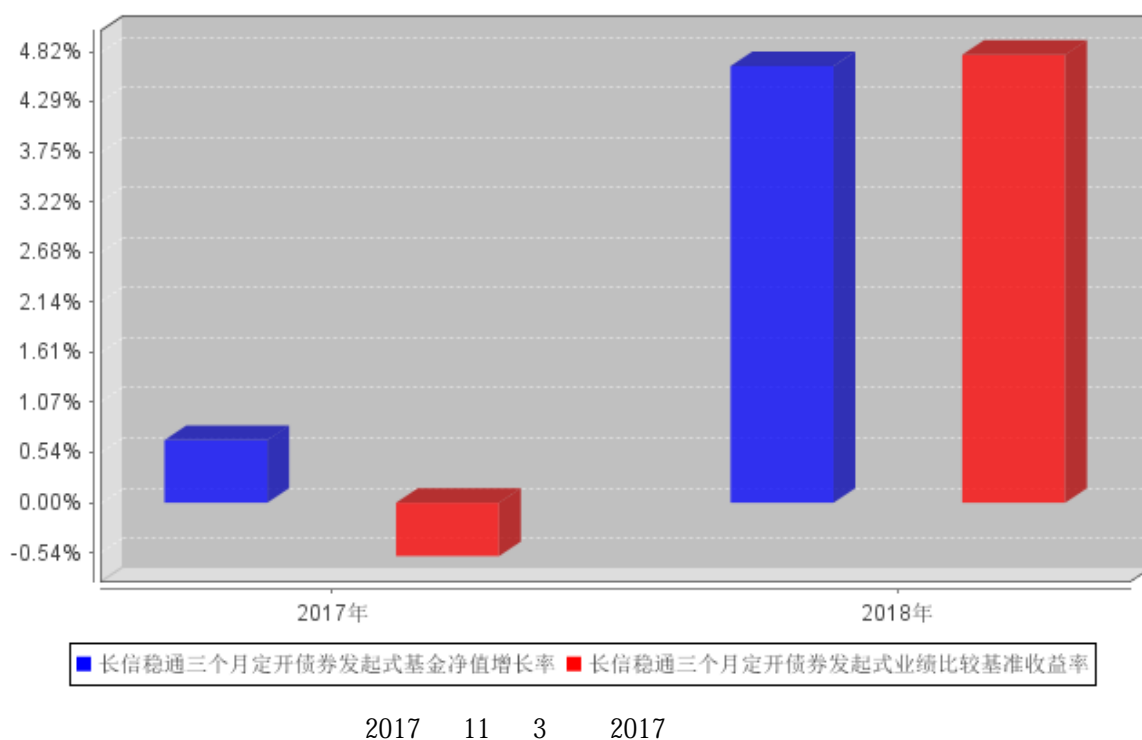
3.1.1	2018	2017 11 3 ( )-2017 12 31
	81,320,314.59	14,223,625.34
	98,144,154.34	14,145,530.34
	0.0465	0.0067
	4.67%	0.67%
3.1.2	2018	2017
	0.0243	0.0067
	2,177,979,684.68	2,124,145,530.34
	1.0322	1.0067

1

2



## 3.2.3



## 3.3

	10	
--	----	--

**§ 4**

FOF

## 4.1.2

		2017 11 3	-	8	2010 7

1

/

2

## 4.2

## 4.3

### 4.3.1

1

2

1

2

5 1

3

4

5



142bp 9

129bp

#### 4.4.2

2018 12 31

1.0322

1.0532

4.67%

4.79%

#### 4.5

2019

TMLF

#### 4.6

## 4.7

			10				
1	2018 6 21	2018 6 21	0.210	44,310,000.00	-	44,310,000.00	
	-	-	0.210	44,310,000.00	-	44,310,000.00	

1

3

2

3

4

5

## 4.8

**§ 5**

**5.1**

2018

**5.2**

2018

1

44,310,000.00

**5.3**

2018

**§ 6**

2018

( ) (19) P00143

## § 7

## 7.1

2018 12 31

	2018 12 31	2017 12 31
	5,780,151.06	1,990,497,711.21
	-	854,872.66
	-	4,011.18
	2,051,293,500.00	116,742,600.00
	-	-
	-	-
	2,051,293,500.00	116,742,600.00
	-	-
	-	-
	-	-
	79,200,358.80	-
	-	-
	43,008,538.75	17,837,716.97
	-	-
	-	-



4.	-	-	-
5.	-	-	-
		13,451,679.86	1,421,523.32
1		6,456,309.00	1,009,175.95
2		2,152,103.03	336,392.00
3		-	-
4		16,262.50	2,018.15
5		4,364,900.14	3,322.22
		4,364,900.14	3,322.22
6		174,849.11	-
7		287,256.08	70,615.00
	-	98,144,154.34	14,145,530.34
		-	-
	-	98,144,154.34	14,145,530.34
		2018 1 1	2018 12 31
			2017 11

3

## 7.3

2018 1 1 2018 12 31

	2018 1 1 2018 12 31		
	2,110,000,000.00	14,145,530.34	2,124,145,530.34
	-	98,144,154.34	98,144,154.34
	-	-	-
1.	-	-	-
2.	-	-	-
	-	-44,310,000.00	-44,310,000.00

-			
	2,110,000,000.00	67,979,684.68	2,177,979,684.68
	2017 11 3 ( ) 2017 12 31		
	2,110,000,000.00	-	2,110,000,000.00
		14,145,530.34	14,145,530.34
		-	-
-		-	-
1.		-	-
2.		-	-
		-	-
-		-	-
	2,110,000,000.00	14,145,530.34	2,124,145,530.34

2018 1 1 2018 12 31

2017 11

3

7.1 7.4

\_\_\_\_\_

**7.4**

**7.4.1**

(

(

( [2017]982

2,110,000,000.00 ( ) ( )

(17) 00487 2017 11 3

( )

---

2017 11 3 ( ) 2017 12 31 2018

#### **7.4.4**

##### **7.4.4.1**

1 1 12 31 2017  
11 3 ( ) 2017 12 31

##### **7.4.4.2**

##### **7.4.4.3**

1)

2)

##### **7.4.4.4**

)

(

#### 7.4.4.5

1)

(

)

2)

3)

4)

#### 7.4.4.6

7.4.4.7

7.4.4.8

( )

( )

7.4.4.9 / ( )

-

-

( ) ~ÀCäd 67PÑÕ ÈY

ÅCq"ñ(ÖwD5óMl•8-ÖZT7%A1½ìA,42!@B"3M,U)AF@

\$ Cäd=È d ì%ä @l...!Á ÖÄCt b6( ÅCt a âj Ô! n\*>ÇEf â£à

\$ Cäd Ç



**7.4.5.3**

**7.4.6**

[2008]1

[2016]36

[2016]140

[2017]56

[2017]90

1) ( )

2018 1 1

3%

2)

3)

20%

**7.4.7**

(	
(	
(	
(	
	(
(	
(	
(	

2

[2018]1905

15.15%

2018 12 21

	31	2017 12 31
	6,456,309.00	1,009,175.95
	-	-

0.30%

=

**7.4.8.2.2**

	2018 1 1 31	2018 12 31	2017 11 3 ( ) 2017 12 31
	2,152,103.03		336,392.00

0.10%

=

**7.4.8.3**

( )

( )

**7.4.8.4**

**7.4.8.4.1**

	2018 1 1 31	2018 12 31	2017 11 3 ( ) 2017 12 31
2017 11 3		-	10,000,000.00
	10,000,000.00		-

/

**7.4.8.4.2**

**7.4.8.5**

## § 8

### 8.1

			%
1		-	-
		-	-
2		-	-
3		2, 051, 293, 500. 00	94. 13
		2, 051, 293, 500. 00	94. 13
		-	-
4		-	-
5		-	-
6		79, 200, 358. 80	3. 63
		-	-
7		5, 780, 151. 06	0. 27
8		43, 008, 538. 75	1. 97
9		2, 179, 282, 548. 61	100. 00

### 8.2

#### 8.2.1

#### 8.2.2

### 8.3

### 8.4

**8.4.1** **2%** **20**

**8.4.2** **2%** **20**

**8.4.3****8.5**

1		-	-
2		-	-
3		1, 042, 493, 000. 00	47. 87
		110, 421, 000. 00	5. 07
4		6, 057, 000. 00	0. 28
5		302, 680, 000. 00	13. 90
6		700, 063, 500. 00	32. 14
7		-	-
8		-	-
9		-	-
10		2, 051, 293, 500. 00	94. 18

**8.6**

1	1428002	14		2, 000, 000	202, 800, 000. 00	9. 31
2	1728008	17	02	2, 000, 000	202, 780, 000. 00	9. 31
3	1728009	17	01	2, 000, 000	202, 640, 000. 00	9. 30
4	1728004	17	01	2, 000, 000	202, 460, 000. 00	9. 30
5	041800041	18	CP001	2, 000, 000	202, 040, 000. 00	9. 28

**8.7****8.8****8.9**

**8.10****8.10.1****8.10.2****8.10.3****8.11****8.11.1****8.11.2****8.11.3**

1		-
2		-
3		-
4		43,008,538.75
5		-
6		-
7		-
8		-
9		43,008,538.75

**8.11.4****8.11.5**

## 8.11.6

## § 9

## 9.1

( )					
2	1,055,000,000.00	2,110,000,000.00	100.00%	0.00	0.00%

## 9.2

		0.00	0.00%

## 9.3

			0
			0

## 9.4

		%		%	
	10,000,000.00	0.47	10,000,000.00	0.47	3
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	10,000,000.00	0.47	10,000,000.00	0.47	3

**§ 10**

2017 1 11 9—3 8t	2, 110, 000, 000. 00
	2, 110, 000, 000. 00
	-
:	-
"_"	-
	2, 110, 000, 000. 00

§ 11

11.1

11.2

11.2.1

2018 8 28

11.2.2

11.3

11.4

11.5

60,000.00

1

11.6

11.7

11.7.1


	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	2	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	2	-	-	-	-	-
	2	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-

**11.7.2**



[2007]48

1

a

b

c

d

2

§ 12

12.1

20%

		20%					
	1	2018 1 1 2018 12 31	2, 100, 000, 000. 00	0. 00	0. 00	2, 100, 000, 000. 00	99. 53%
	-	-	-	-	-	-	-
1							
2							
3							

12.2

2019 3 29